



**VISION**  
MARINE TECHNOLOGIES

# BUILDING THE GATEWAY TO THE FUTURE OF BOATING

A SCALABLE, MULTI-CHANNEL MARINE PLATFORM

August 18, 2025

VMAR | Nasdaq Listed

## Forward-Looking Statements

This presentation contains forward-looking statements within the meaning of applicable securities laws. Forward-looking statements are typically identified by words such as “anticipate,” “believe,” “expect,” “estimate,” “intend,” “project,” “forecast,” “plan,” “potential,” “may,” “should,” “will,” and similar expressions, or the negative of these terms or other comparable terminology. These forward-looking statements include, but are not limited to, statements regarding revenue projections, profitability, growth strategies, market size and adoption rates, strategic partnerships, expansion plans, and other anticipated future results or developments.

Forward-looking statements are based on management’s current expectations, estimates, assumptions, and projections about the business and industry, which are inherently subject to risks and uncertainties. Actual results could differ materially from those anticipated in such forward-looking statements due to various factors, including but not limited to market conditions, customer adoption, operational execution, regulatory developments, competition, and economic factors.

Readers are cautioned not to place undue reliance on forward-looking statements, which are made only as of the date of this presentation. Vision Marine Technologies Inc. and Nautical Ventures Group disclaim any obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, except as required by applicable law.

Certain market and industry data included in this presentation are based on public sources believed to be reliable or derived from internal analyses, which, while believed to be reasonable, have not been independently verified.

# Vision Marine Technology Platform Now Matched With Award Winning Market Access



- Integration expertise 24+ boats which covers 80% Of Nautical Ventures' boat platform in inventory
- Established strategic relationships with major OEMs including white labelling licensing
- Proprietary electric powertrain technology
- Growing manufacturer agreement portfolio
- CAD \$9.7 million in inventory and deposits to suppliers ready for sale as of May 31, 2025
- Growing patent pending electric technology portfolio
- Electric boat rental operations with over 70,000 rentals to date



- 2024 Winner of the *Boating Industry* Top 100 Boat Dealerships
- Revenue grew at a more than 22% CAGR over the last 5 years to approximately USD \$100 million in 2024.
- USD \$66.4M in inventory at March 31, 2025
- 9 locations, 50,000+ client database
- Exclusive waterfront assets and high-impact marketing
- Accelerated access to consumers across the gulf and atlantic coasts
- Option to purchase real estate with over USD \$11 million in equity <sup>2,3</sup> position

<sup>1</sup>[miasf.com](https://miasf.com)

<sup>2</sup>Real estate valuation is based on an independent valuation analysis. Nautical Ventures currently leases these properties, and Vision Marine Technologies holds the right to acquire them through the issuance of a convertible note, and common shares.

<sup>3</sup>The figure is based on asking price for the property.

# Nautical Ventures: Strategic Location Ownership



- 9 Locations
- Robust Installations
- Strong Brand Presence

Nautical Ventures serves as the commercial foundation of the platform. With over USD \$100 million in annual sales in 2020 to 2023, nine Florida-based locations, and a customer database exceeding 50,000, it is recognized as a prominent retail player in the U.S. boating industry. The company operates two waterfront dealerships and a managed marina, providing access to high-traffic sales environments. Nautical Ventures contributes tangible assets to Vision Marine Technologies through its real estate holdings and established presence with consumers across Florida. Its relationships with leading OEMs and experience in rentals and financing further enhance its role as a valuable commercial channel.

## NAUTICAL VENTURES GROUP OWNED PROPERTIES

### FORT LAUDERDALE



1400 S. Federal Hwy, Fort Lauderdale, FL 33316  
USD \$10,100,000 VALUE <sup>1</sup>

### FORT LAUDERDALE



1440 S. Federal Hwy, Fort Lauderdale, FL 33316  
USD \$3,800,000 VALUE <sup>2</sup>

### TAMPA BAY



1925 US HWY 19, Holiday, FL 34691  
USD \$3,800,000 VALUE <sup>1</sup>

### PALM CITY



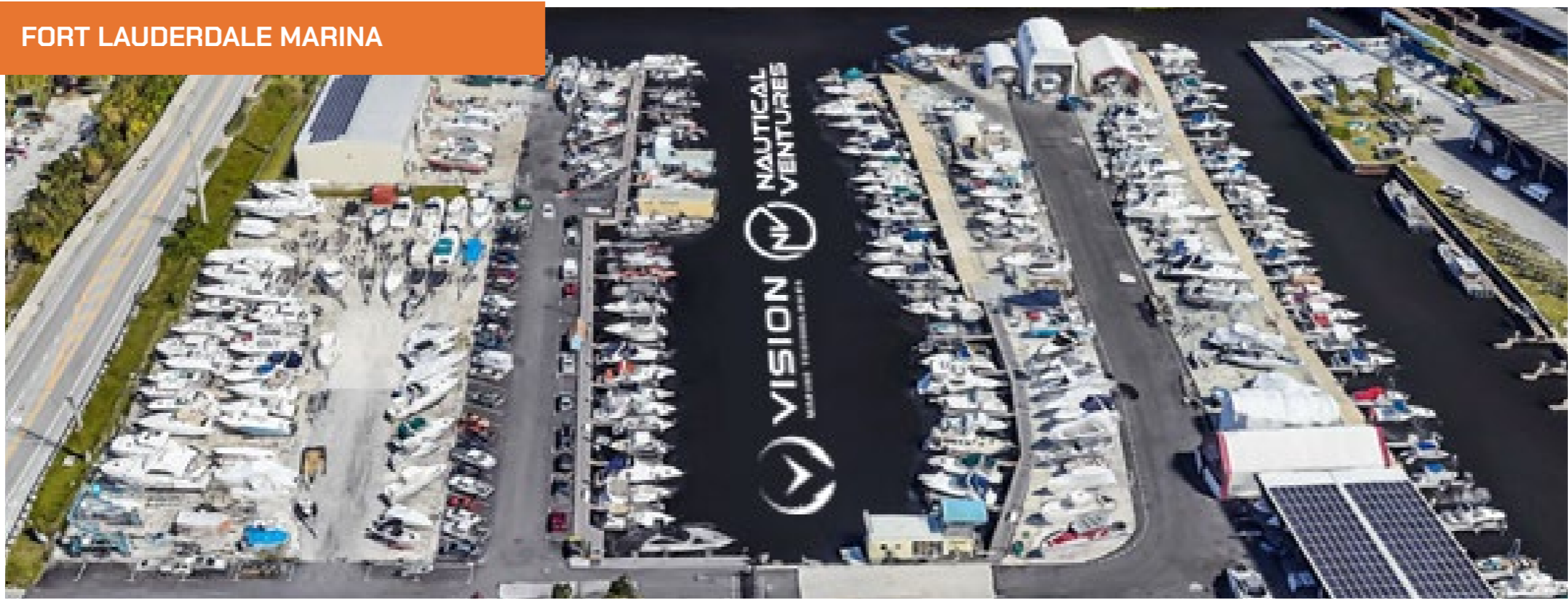
3359 SW 42nd Ave, Palm City, FL, 34990  
USD \$1,050,000 VALUE <sup>1</sup>

<sup>1</sup>Real estate valuation (USD) is based on an independent valuation analysis. Nautical Ventures currently leases these properties, and Vision Marine Technologies holds the right to acquire them through the issuance of a convertible note, and common shares.

<sup>2</sup>The figure is based on asking price (USD) for the property.

# Award-Winning Retail Network

## An Acquisition of a US East Coast Retail Powerhouse



FORT LAUDERDALE MARINA



4470 Anglers Ave,  
Ft. Lauderdale, FL 33312



PENSACOLA

700 Myrick St Suite D



SARASOTA

8050 N Tamiami Trail, Sarasota, FL 34243



PALM BEACH

139 Shore court, North Palm Beach, FL 33408



PALM BEACH YACHT TOYS

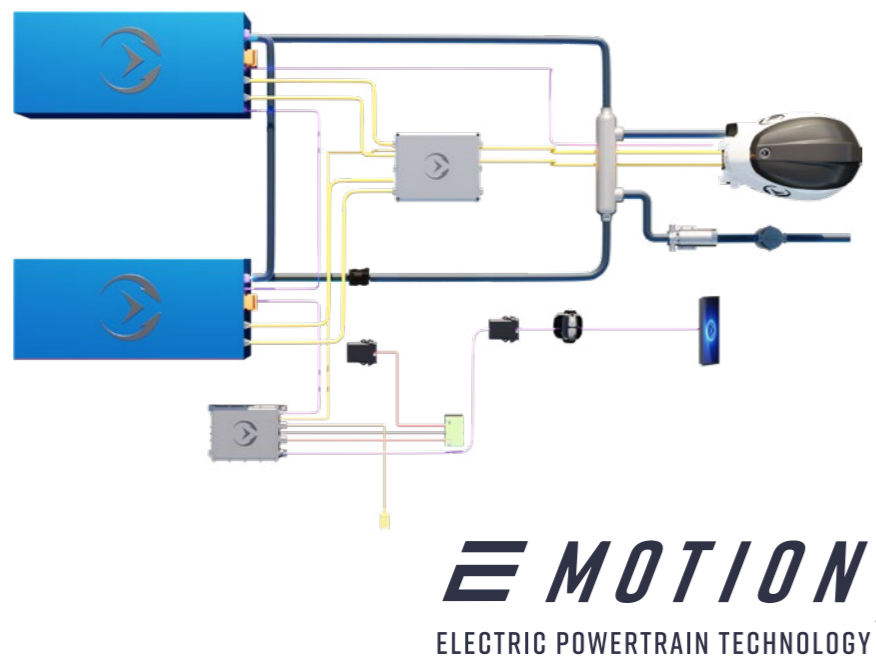
139 Shore court, North Palm Beach, FL 33408







# Vision Marine: Technology Innovator

## A Proven Powerfull Electric Propulsion Solution on the Water

VisionMarineTechnologies'E-Motion™electricoutboard is the first certified 180HP continuous propulsion system in the marine industry, already integrated into over 24 different OEM boat platforms. The company's engineering team, operating since 2021, now expands its commercial footprint by embedding directly into Nautical Ventures' infrastructure. With intellectual property protection and a growing OEM pipeline.



- 
**Proprietary and Patent-Pending Advanced Electric Marine Powertrain Technology**
  - Third-Party Validated, Industrialized Production Technology
  - Extensively Tested for Performance and Reliability
  
- 
**Industrial Production Ready High Voltage Electric Powertrain**
  - Supply Chain in place
  - Linamar certification is now complete
  
- 
**CAD \$8 million in Inventory<sup>1</sup> On-Hand Ready To Be Integrated In Boats**
  
- 
**Proprietary Technology Portfolio with 12 Patents Pending**

<sup>1</sup>Includes inventory and supplier deposits at May 31, 2025



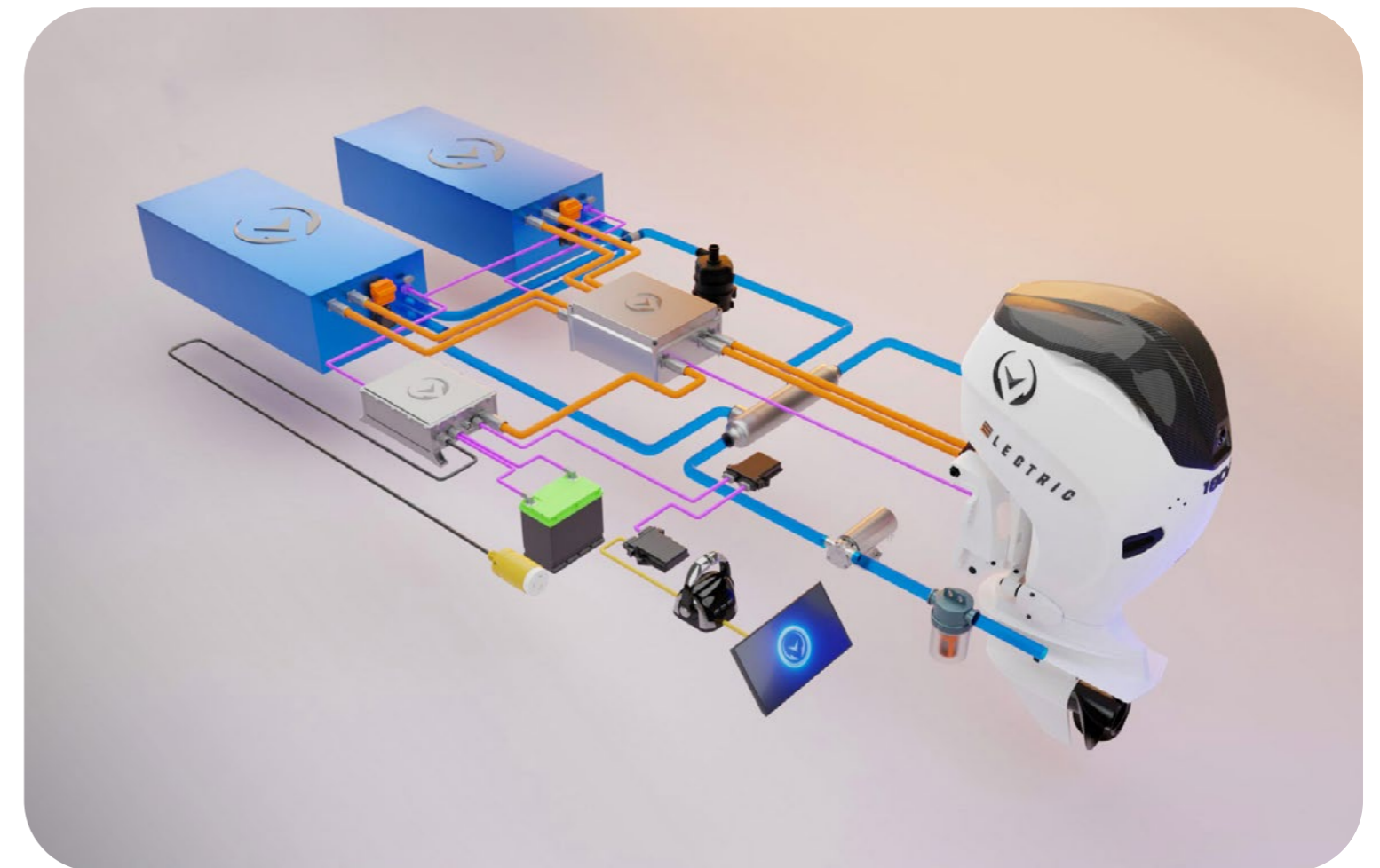
## Protecting Our Proprietary Technologies

To date, Vision has filed 12 out of a planned 24 patents

Strategic patent filing for key components essential for electric HV marine propulsion.

**E MOTION™**  
ELECTRIC POWERTRAIN TECHNOLOGY

1. Cryptographic Authentication Of Components In An Electric Vessel - [4/24/24](#)
2. Controlling A Cooling System Water Intake Pump Of An Electric Marine Vessel- [4/30/24](#)
3. Implementing A Torque Fuse In An Electric Marine Propulsion System - [5/6/24](#)
4. Battery Pack For An Electric Marine Vessel- [5/15/24](#)
5. Responding To Detecting An Error Associated With One Or More Powertrain Components Of An Electric Vessel - [5/31/24](#)
6. Authenticating Powertrain Components Of An Electric Vessel By A Battery Management Controller - [1/13/25](#)
7. Enhancing Safety In An Electric Marine Vessel Using Independent Fault Detection Loops In A Power Distribution Unit For An Electric Marine Vessel - [1/27/25](#)
8. Distributed Control System Architecture Architecture For An Electric Marine Vessel - [2/6/25](#)
9. Outboard Power Control Unit For Controlling An Electric Motor Of An Outboard Engine - [2/24/25](#)
10. Adaptive Control Of A Water Pump In A Marine Propulsion System - [3/10/25](#)
11. Establishing Secure Communication Between An Interface Device And Control Systems Of An Electric Marine Vessel - [4/8/25](#)
12. Overload Protection For A Cooling Pump Motor In An Electric Marine Vessel - [5/7/25](#)



**Charges Anywhere**

Regular Shore Power  
Compatible 120/240V

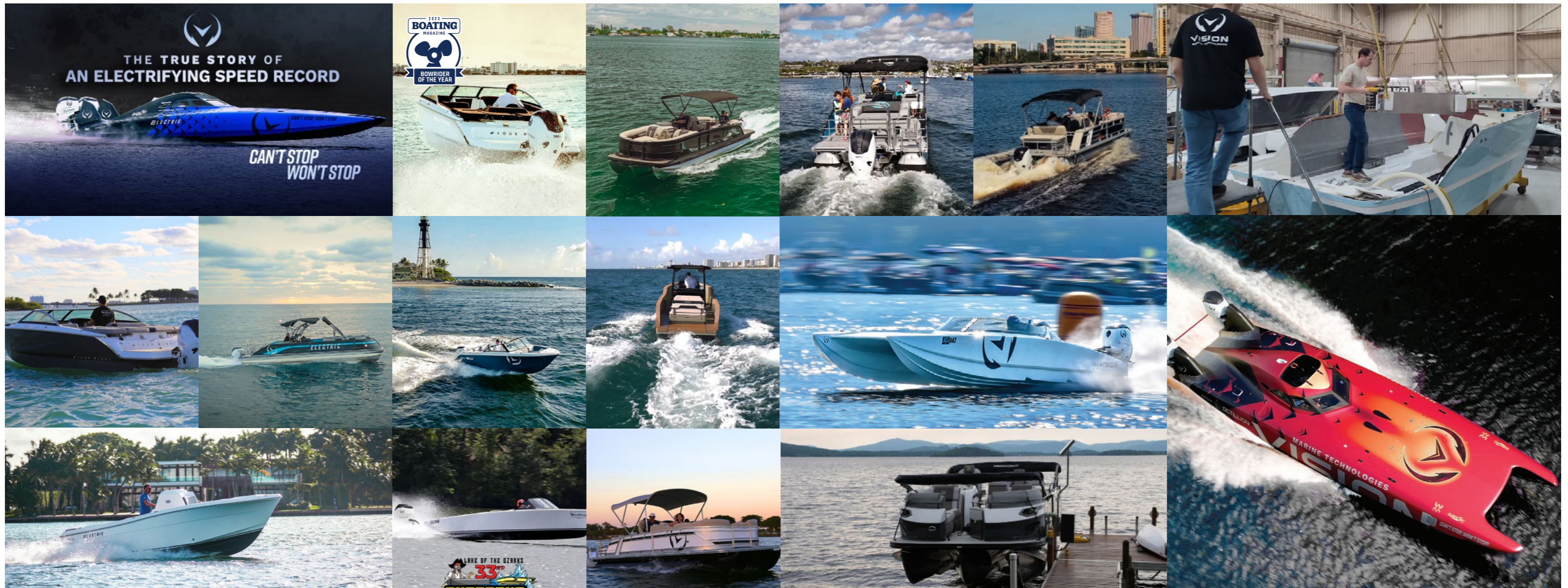
**+180 HP**

Unparalleled  
Performance

# HV Powertrain Integration Expertise

24 Integrations - Across 12 Boat Brands

PONTOONS - CATAMARAN - CENTERCONSOLE - BOWRIDERS



# A Strong Strategic and Operational Match

BRANDS CARRIED BY  **NAUTICAL VENTURES**



The E-Motion™ Marine Powertrain Technology can be integrated into approximately 80% of the boats brands Nautical Ventures currently carries. The tender market—where Nautical Ventures is a prominent Florida distributor—and the fast-growing leisure pontoon segment offer prime platforms for Vision Marine’s E-Motion™ 180 HP high-voltage electric powertrain, combining ideal vessel fit with strong sales channels.

## Financial Snapshot

### Combined Revenue

Pro-Forma revenue for the year ended Aug. 31, 2024

**CAD \$153M**

### Combined Inventory

Includes Inventory and Supplier Deposits at May 31, 2025

**CAD \$101.1M**

Nautical Ventures grew its revenues in excess of 22% CAGR over the last five years. The addition of Vision Marine's E-Motion™ inventory and integration capability are opportunities to diversify revenue streams and expand margins. With additional electric offerings, recurring services, and value-added financing, the combined entity is focused on growing revenues, margins and achieving sustainable cash flows.

### Pro-forma condensed combined financial results in Canadian Dollars (Unaudited)

	For the 9-month period ended May 31, 2025	For The Fiscal Year Ended August 31, 2024
Sales	93,430,338	153,460,524
Cost of sales	77,083,721	117,997,138
Gross profit	16,346,617	35,463,386
Total operating costs	34,332,152	46,010,045
Income (loss) from operations	(17,985,535)	(10,546,659)
Net income (loss)	(14,905,804)	(10,159,281)

### Select pro-forma combined balance sheet data in Canadian Dollars (Unaudited)

	As of May 31, 2025*
Cash and short-term investments	8,123,637
Working capital	28,288,100
Total assets	134,394,699
Total liabilities	108,576,238
Shareholders' equity	25,818,461

\* Exclude proceeds from a USD \$7 million public offering in August 2025

## Capitalization Structure

As of August 19, 2025

Common Shares and Pre-funded Warrants <sup>1</sup>	4,907,185
Convertible Note note to former NVG shareholders (USD \$4 M Convertible at USD \$8.624 per share)	463,822
Options (WAEP: USD \$885.51)	2,360
Warrants (WAEP: USD \$21.33)	440,184
<b>Fully Diluted Common Shares</b>	<b>5,813,551</b>
Contingent Common Shares Issuable <sup>2 3</sup>	255,102
<b>Fully Diluted Common Shares With Contingent Issuances</b>	<b>6,068,653</b>

<sup>1</sup> 4,657,137 Common shares currently outstanding and 48 common shares issuable upon exercise of pre-funded warrants.

<sup>2</sup> Up to 255,102 Vision Marine common shares may be issued to the former shareholders of Nautical Ventures, contingent upon full satisfaction of the conditions related to the NVG real estate acquisition.

<sup>3</sup> Excludes shares underlying (i) USD \$2 million in convertible notes that may be issued upon the exercise of options to acquire entities owning real estate and (ii) USD \$2 million in convertible notes that may be issued upon settlement of claims (with each note convertible at USD \$8.624 )

## Highlights ( in USD )

- USD \$9.1 million market cap (basic) as of August 18, 2025
- USD \$4 million convertible notes<sup>4</sup>, convertible at a fixed price of USD \$8.624, held by former owners of Nautical Ventures. Roger Moore has joined Nautical Ventures as Chief Revenue Officer.
- Combined Inventory of CAD \$101.1 million and floor plan loans of USD \$31.3 million as of August 8, 2025
- Option to acquire real estate with an estimate USD \$11 million in equity value net of mortgages<sup>4</sup>
- USD \$7 million in gross proceeds from August 2025 public offering

<sup>4</sup> Real estate valuation (USD) is based on an independent valuation analysis. Nautical Ventures currently leases these properties, and Vision Marine Technologies holds the right to acquire them through the issuance of a convertible note. and common shares.

# Recurring Revenue Growth Levers

Leveraging Our Newly Created Vertically Integrated Potential



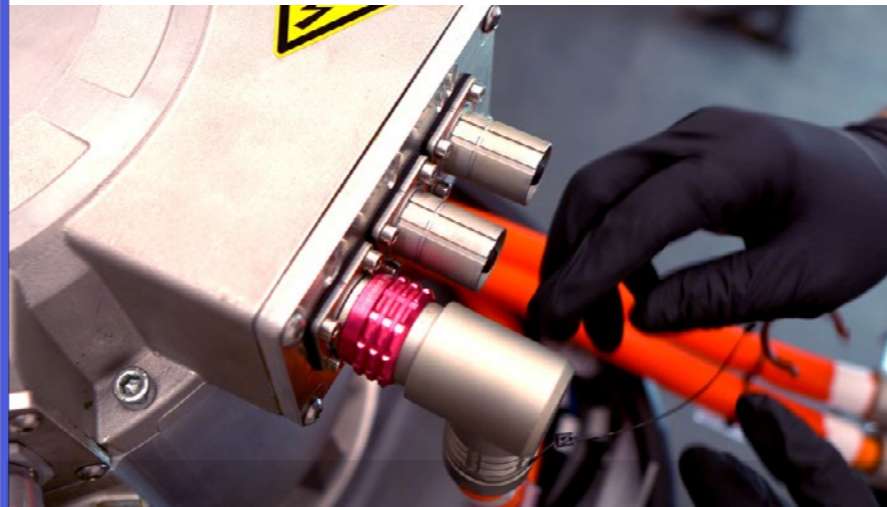
**Expand Aftersales And Maintenance Programs to All Boat Sales.**



*Service infrastructure is already operational. Work is underway to structure new consumer-facing maintenance and subscription programs, supported by dedicated marketing efforts.*

**180E**

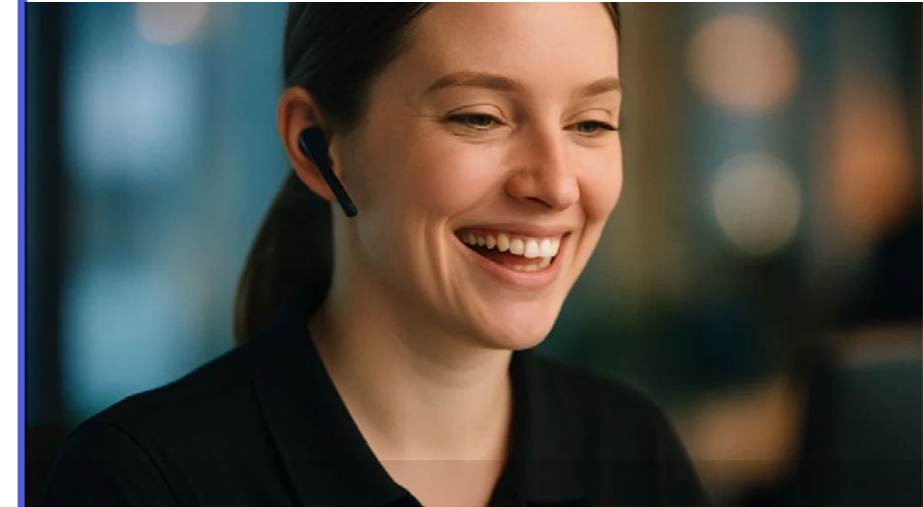
**Offer E-Motion™ 180E : EV Installation and Maintenance Services**



*With inventory on hand, Vision intends to deploy electric-ready service bays across key locations to support installation, diagnostics, and repairs for both Vision Marine systems and third-party electric platforms.*



**Financing And Insurance Embedded At Point Of Sale**



*Vision Marine is now offering financing and insurance services at point of sale, with tailored packages available through Nautical Ventures' retail locations.*

# Strategic Focus and Growth Opportunities

- Drive margin improvement through services, F&I offerings, and operational integration
- Expand OEM and white-label integrations to scale E-Motion™ deployments across multiple brands
- Pursue strategic and opportunistic acquisitions to accelerate growth and broaden market reach
- Geographic expansion of dealerships
- Complementary and diversified revenue streams including marinas, boat storage, financing.

Uniquely Positioned:

**Dominant In ICE Sales Today,  
And Prepared To Capitalize  
On Electric Growth Tomorrow.**





**VISION**  
MARINE TECHNOLOGIES

VMAR | Nasdaq Listed

**Investor Relations**

Bruce Nurse

(303) 919-2913

bn@v-mti.com

**Website**

[investors.visionmarinetechologies.com](http://investors.visionmarinetechologies.com)



# APPENDIX


# 116 MPH



**E MOTION**  
ELECTRIC POWERTRAIN TECHNOLOGY™

In 2023, Vision Marine Technologies reached a speed of 116 MPH at the Lake of the Ozarks Shootout, setting a new benchmark for electric boat performance.

# Technology Integration Pushing the Limits of Electric Speed Performance.

prime video Can't Stop, Won't Stop | Now available on [Youtube](#) 

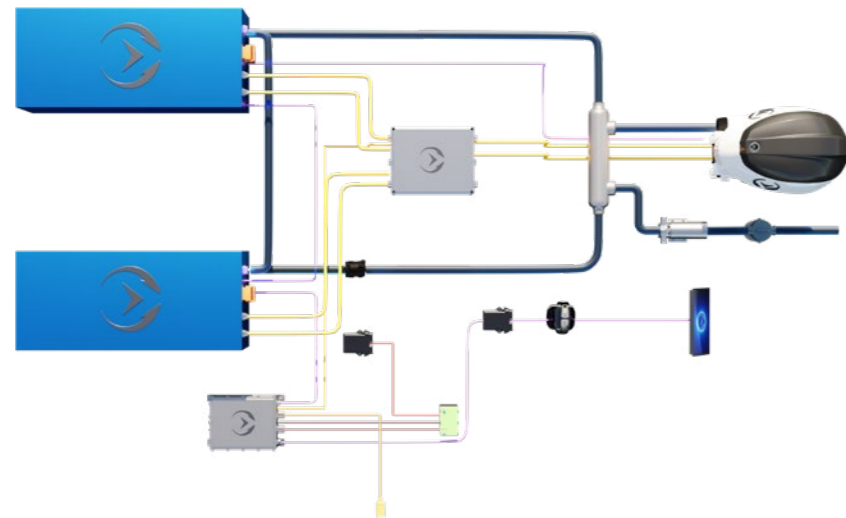


2019  
**30 MPH**  
VOLT 180

2021  
**49 MPH**  
BRUCE 22

2022  
**109 MPH**  
HELLKAT

2023  
**116 MPH**  
S2



***E* MOTION™**  
ELECTRIC POWERTRAIN TECHNOLOGY

E-Motion™ offers a powerful turnkey technology to manufacturers. Over the years, we have demonstrated its effectiveness to thousands of boating enthusiasts.